

MARKET ROUNDUP

28 Jan, 2025



KSE-100 closes at 112,030 down 1,490 points

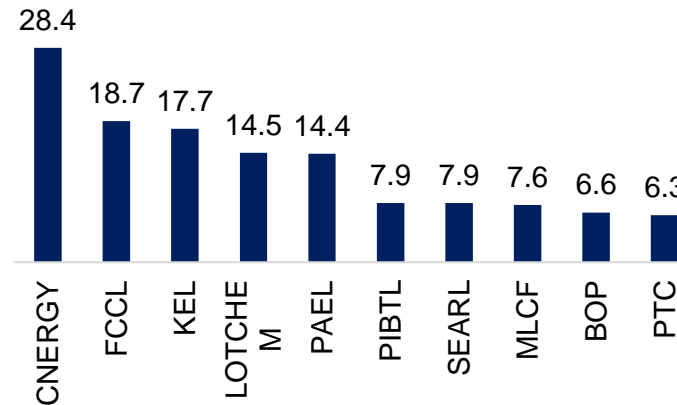
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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112,030 **-1.31%** 69,179 **-1.14%** 35,136 **-1.45%** 167,805 **-1.78%**

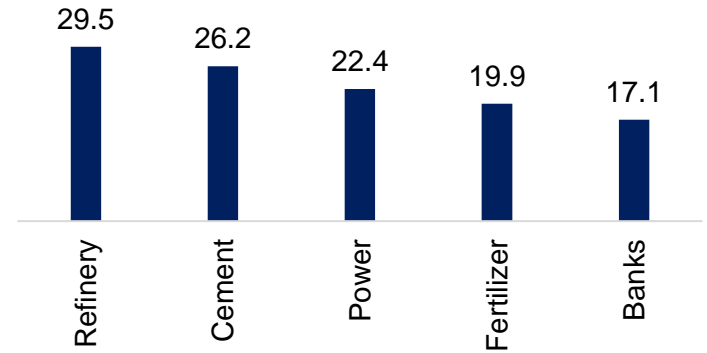
- The equity market opened on a weak note and stayed in the red throughout the day. The KSE-100 Index fluctuated between a low of 111,435 points and a high of 113,645 points, eventually closing at 112,030 points, marking a drop of 1,490 points. The total trading volume reached 210 million shares, with a turnover value of PKR 18.4 billion.
- The main contributors to the index's decline were FFC (-2.7%, -304 points), ENGROH (-2.1%, -146 points), SYS (-4%, -137 points), MARI (-3%, -124 points), and OGDC (-2.6%, -115 points). CNERGY and FCCL were the volume leaders, with 28.4 million and 18.7 million shares traded, respectively.
- Profit-taking was observed across several sectors, including E&Ps, Power, Cement, and OMCs, while banks also faced selling pressure. Fertilizer stocks also saw some profit-taking.
- While the market saw some correction, trading volumes remained relatively low. The market lacks significant catalysts and flows, though strong financial results could help boost sentiment. However, volatility is expected to continue, and investors are advised to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to take advantage of potential opportunities.

Sales Desk
Alpha Capital

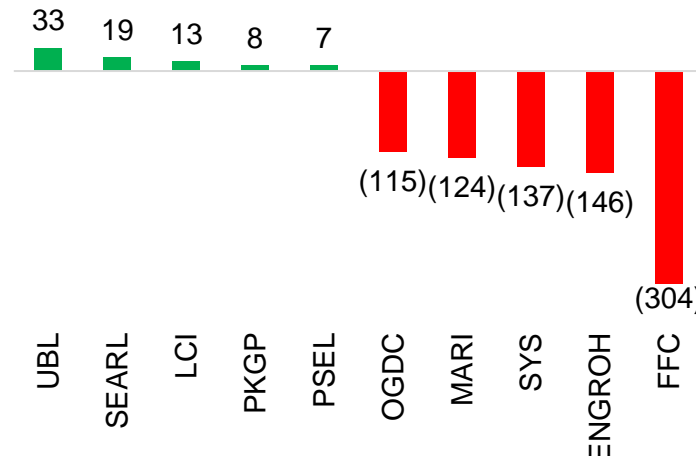
Most Active Stocks (Vol. mn shares)



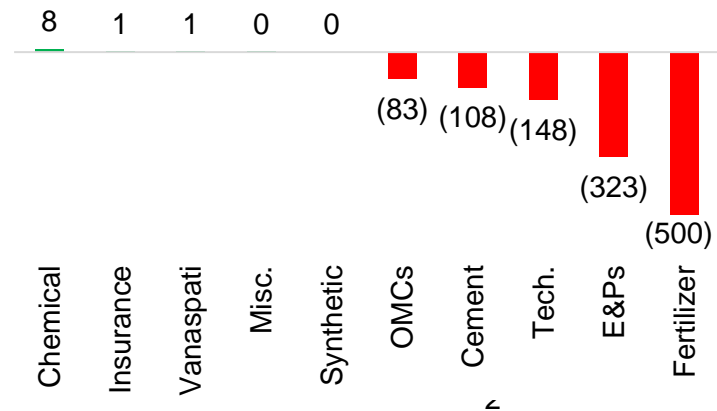
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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